



We invest responsibly in infrastructure, delivering long-term sustainable returns to shareholders and having a positive influence on our portfolio companies and their stakeholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

A differentiated investment proposition

Our primary investment focus is mid-market core-plus with controlling majority or significant minority positions and strong governance rights, whilst adhering to a set of core investment characteristics and risk factors.

Managing Partner and Head of European Infrastructure



Bernardo Sottomayor

Strategic priorities

- Maintaining a balanced portfolio**
- Disciplined approach to new investment**
- Managing the portfolio intensively**
- Maintaining an efficient balance sheet**
- Sustainability a key driver of performance**

£4.1bn
portfolio value

11
assets

13.45p
target dividend per share for FY26

11.4%
total shareholder return, annualised since IPO

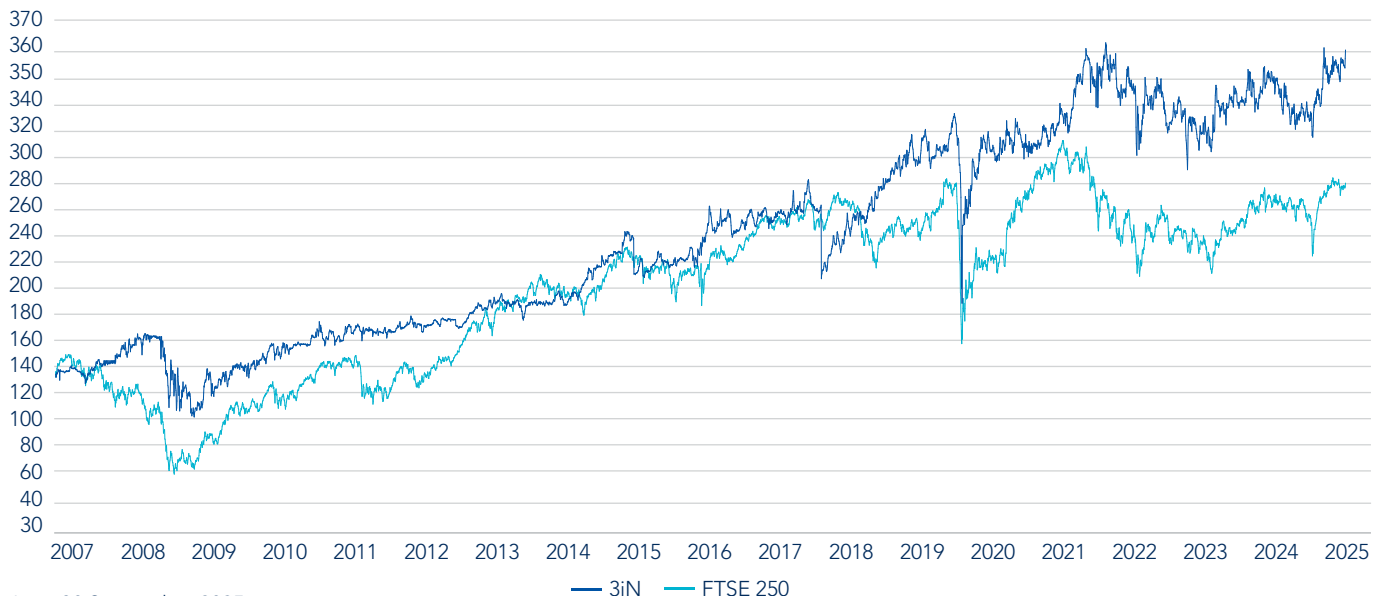
7.4%
total return on opening NAV in the six months to 30 September 2025

Total Shareholder Return

Name	1 Year	3 Years	5 Years	Since IPO p.a
3i Infrastructure plc	15.5%	32.5%	48.3%	11.4%
FTSE 250 Index	15.5%	41.7%	47.1%	6.6%

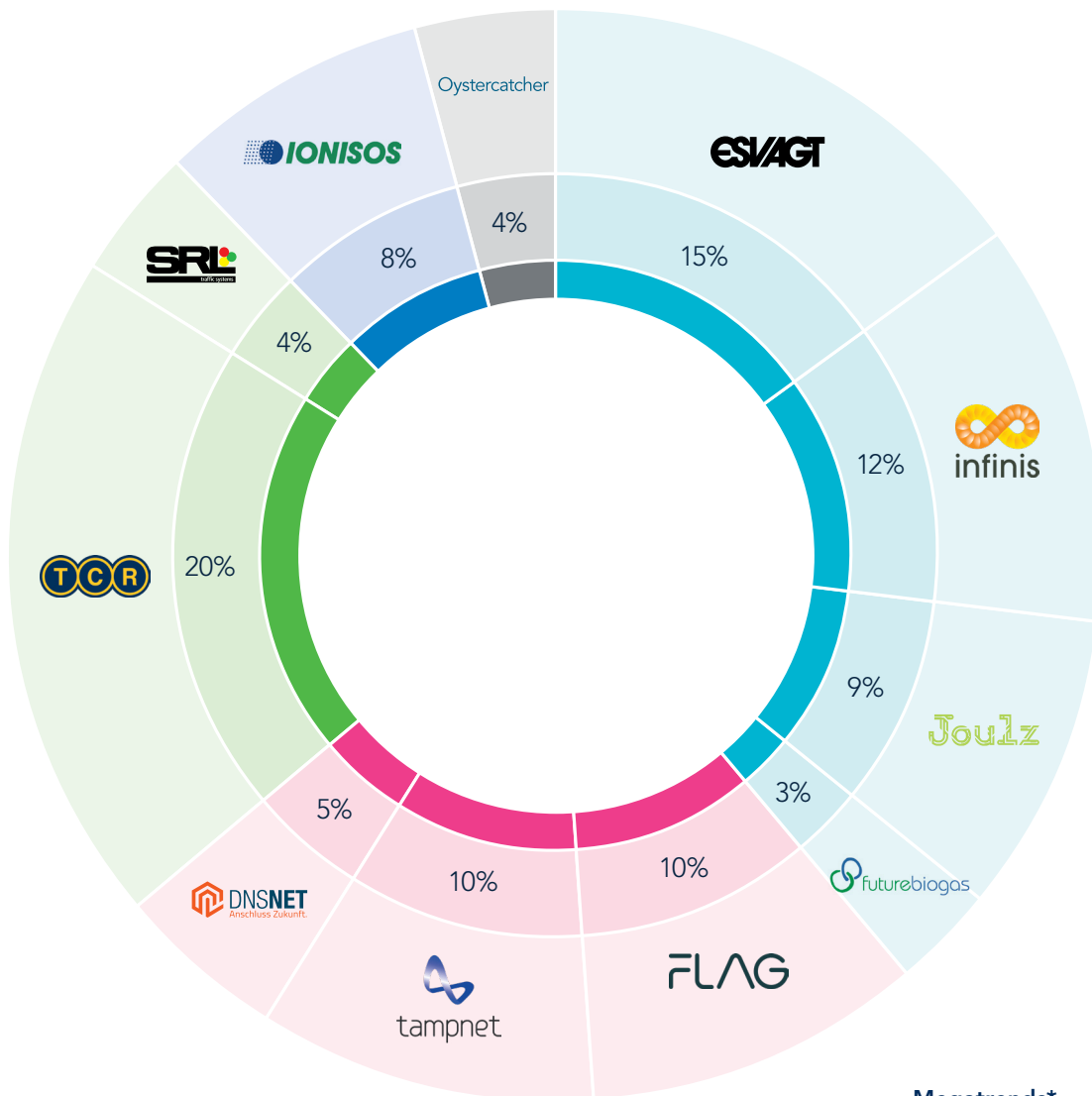
As at 30 September 2025

3iN share price performance since IPO



As at 30 September 2025

A high-quality, diverse and differentiated portfolio.



Megatrends*

Energy transition	39%
Digitalisation	25%
Renewing essential infrastructure	24%
Demographic change	8%
Other critical infrastructure	4%

* Refer to page 18 of our Annual report for details on megatrends.

3i Infrastructure plc

Registered office
Aztec Group House
IFC 6
The Esplanade
St Helier
Jersey
JE4 0QH
T +44 (0)371 664 0445

Thomas Fodor
Investor Relations Partner
T +44 (0)20 7975 3469

3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax resident in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.

For further information
www.3i-infrastructure.com

Annual report
www.3i-infrastructure.com/investors/reports/2025/