



**Our strategy is to maintain a balanced portfolio of infrastructure investments delivering an attractive mix of income yield and capital appreciation for our shareholders.**

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

**Clear strategic priorities**

Maintaining a balanced portfolio	Disciplined approach to new investment
Managing the portfolio intensively	Maintaining an efficient balance sheet

**A differentiated investment proposition**

We invest across mid-market economic infrastructure and greenfield projects in developed markets, with a focus on the UK and Europe.

**Total Shareholder Return**

Name	1 Year	3 Year	5 Year	Since IPO
3i Infrastructure plc	11.8%	46.1%	94.9%	248.1%
FTSE 250 Index	5.3%	23.5%	59.7%	132.7%
FTSE All-Share Index	1.3%	18.7%	37.6%	79.6%

**Key facts**

**£1.8bn**

portfolio value

**27**

investments

**8.65**

pence per share FY19 dividend target

**11.9%**

total shareholder return, annualised since IPO

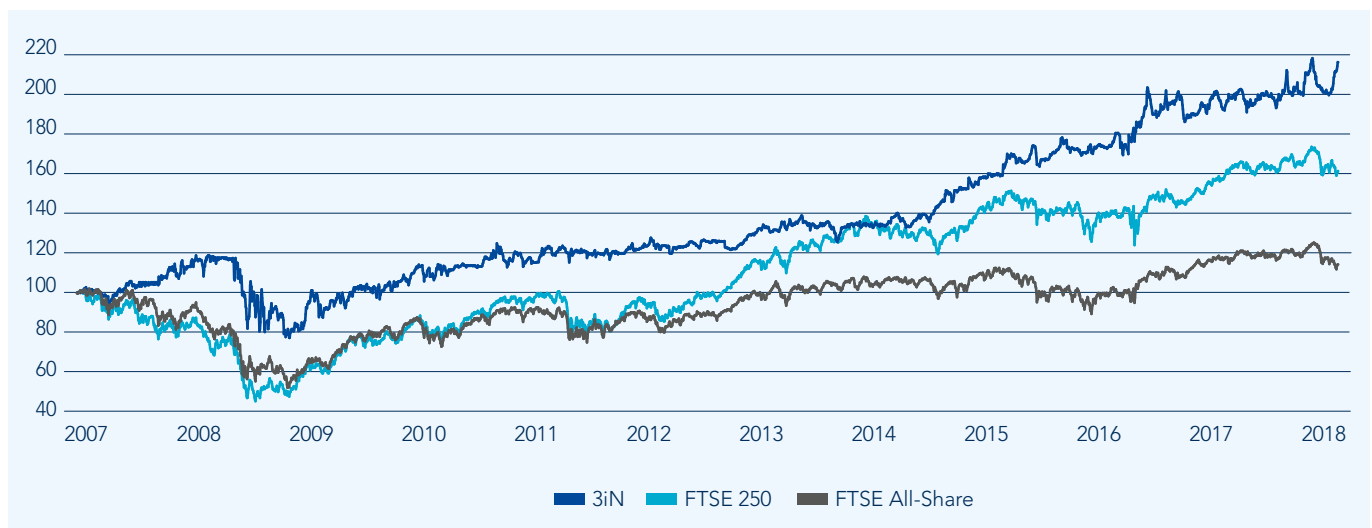
**28.6%**

total return on opening NAV in the year to 31 March 2018

**£525m**

invested or committed in the year

**3iN share price performance since IPO**



## A balanced portfolio

Portfolio value by investment including commitments



● Infinis	17%	● XLT	9%
● WIG	17%	● ESVAGT	8%
● Attero	10%	● Valorem	4%
● Oystercatcher	10%	● Greenfield projects	3%
● TCR	10%	● India	2%
● Operational projects	10%		

■ Transportation/logistics
■ Utilities
■ Communications
■ Natural resources/energy
■ Social infrastructure

### Infinis

UK: generator of electricity from landfill gas and coal mine methane

### Wireless Infrastructure Group

UK: communication towers

### Attero

Netherlands: waste treatment and processing

### Oystercatcher

Belgium, the Netherlands, Malta and Singapore: oil product storage terminals

### TCR

Belgium: ground support equipment in airports

### Operational projects

UK and Europe: Concession-based projects in operation

### Cross London Trains

UK: passenger train fleet for the Thameslink franchise

### ESVAGT

Denmark: emergency rescue and response vessels and wind farm maintenance support vessels

### Valorem

France: onshore wind and solar power developer

### Greenfield projects

UK and Europe: Concession-based projects in construction

### India

3i India Infrastructure Fund is a portfolio of five assets being managed for realisation

As at 31 March 2018

### 3i Infrastructure plc

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- Advisory fee of 1.5% of Gross Investment Value, reducing to 1.25% for any portion of an asset held for more than five years.
- Advisory fee of 1% for new primary PPP and renewable energy project investments.
- Performance fee of 20% of the growth in Net Asset Value, above a hurdle of 8%, with a high water mark requirement.

3i Infrastructure plc is a Jersey-incorporated, closed-ended investment company, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as Investment Adviser to 3i Infrastructure plc.



For further information, see our website  
[www.3i-infrastructure.com](http://www.3i-infrastructure.com)