



Our strategy is to maintain a balanced portfolio of infrastructure investments delivering an attractive mix of income yield and capital appreciation for our shareholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

Clear strategic priorities

Maintaining a balanced portfolio	Disciplined approach to new investment
Managing the portfolio intensively	Maintaining an efficient balance sheet

A differentiated investment proposition

We invest across mid-market economic infrastructure and greenfield projects in developed markets, with a focus on the UK and Europe.

Total Shareholder Return

Name	1 Year	3 Year	5 Year	Since IPO
3i Infrastructure plc	16.2%	58.6%	119.6%	298.3%
FTSE 250 Index	6.1%	32.1%	55.7%	149.2%
FTSE All-Share Index	8.2%	38.4%	43.4%	96.3%

Key facts

£1.8bn

portfolio value

28

investments

8.65

pence per share FY19 dividend target

12.7%

total shareholder return, annualised since IPO

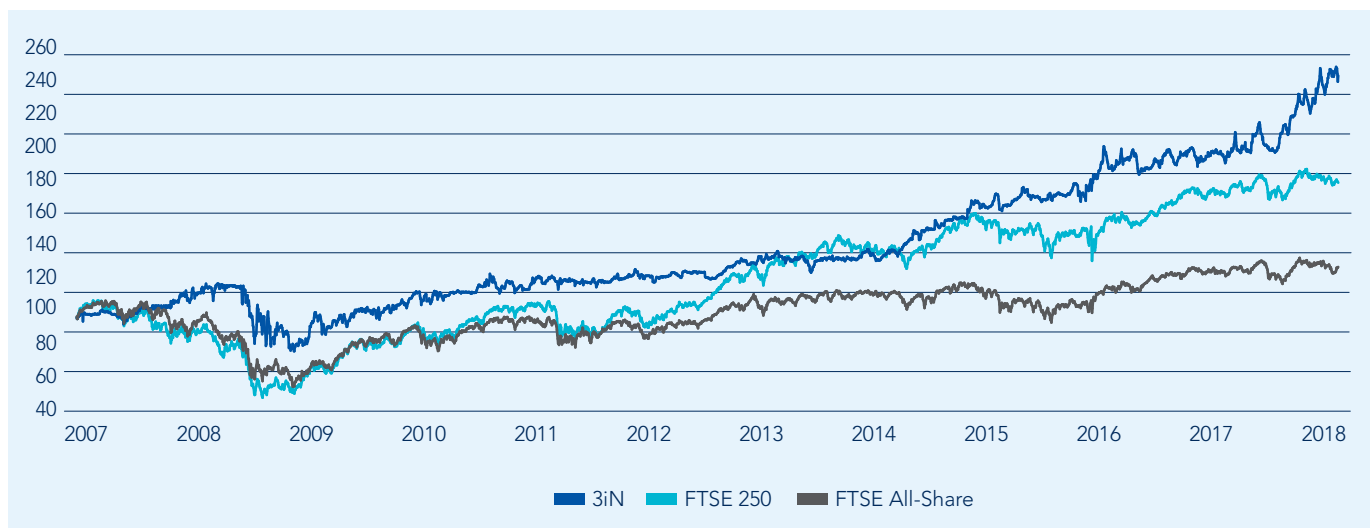
9.3%

total return on opening NAV in the six months to 30 September 2018

£196m

new investment commitment in the six months to 30 September 2018

3iN share price performance since IPO



A balanced portfolio

Portfolio value by investment including commitments



● Infinis	15%	● Oystercatcher	8%
● WIG	14%	● Attero	5%
● XLT	13%	● Valorem	4%
● Tampnet	10%	● Projects portfolio	11%
● TCR	10%	● India	2%
● ESVAGT	8%		

■ Transportation/logistics
■ Utilities
■ Communications
■ Natural resources/energy
■ Social infrastructure

Infinis

UK: generator of electricity from landfill gas and coal mine methane

Wireless Infrastructure Group

UK: communication towers

Cross London Trains

UK: passenger train fleet for the Thameslink franchise

Tampnet

Norway: fibre telecoms infrastructure

TCR

Belgium: ground support equipment in airports

ESVAGT

Denmark: emergency rescue and response vessels and wind farm maintenance support vessels

Oystercatcher

Belgium, the Netherlands, Malta and Singapore: oil product storage terminals

Attero

Netherlands: waste treatment and processing

Valorem

France: onshore wind and solar power developer

Projects portfolio

UK and Europe: operational and greenfield concession-based projects

India

3i India Infrastructure Fund is a portfolio of five assets being managed for realisation

As at 30 September 2018

3i Infrastructure plc

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- FY19 advisory fee of 1.5% of Gross Investment Value, reducing to 1.25% for any portion of an asset held for more than five years.
- Advisory fee of 1% for new primary PPP and renewable energy project investments.
- Performance fee of 20% of the growth in Net Asset Value, above a hurdle of 8%, with a high water mark requirement.
- See half year report for more detail.

3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax resident in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.



For further information, see our website
www.3i-infrastructure.com