

We invest responsibly in infrastructure, delivering long-term sustainable returns to shareholders and having a positive influence on our portfolio companies and their stakeholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

A differentiated investment proposition

Our primary investment focus is mid-market core-plus with controlling majority or significant minority positions and strong governance rights, whilst adhering to a set of core investment characteristics and risk factors.

Total Shareholder Return

Name	1 Year	3 Years	5 Years	Since IPO p.a
3i Infrastructure plc	1.3%	1.9%	52.6%	10.9%
FTSE 250 Index	1.1%	1.2%	47.6%	6.0%

As at 31 March 2025

Managing Partner and Head of European Infrastructure



Bernardo Sottomayor

Strategic priorities



Maintaining a balanced portfolio



Disciplined approach to new investment



Managing the portfolio intensively



Maintaining an efficient balance sheet



Sustainability a key driver of performance

£3.8bn
portfolio value

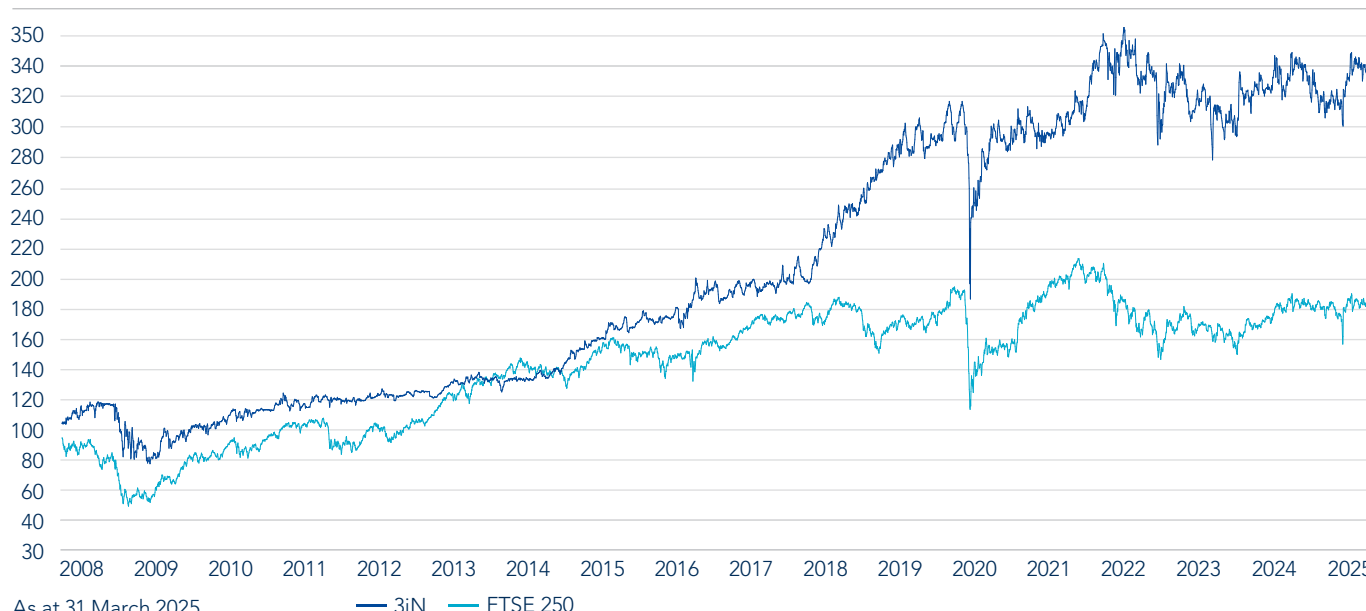
11
assets

13.45p
target dividend
per share for FY26

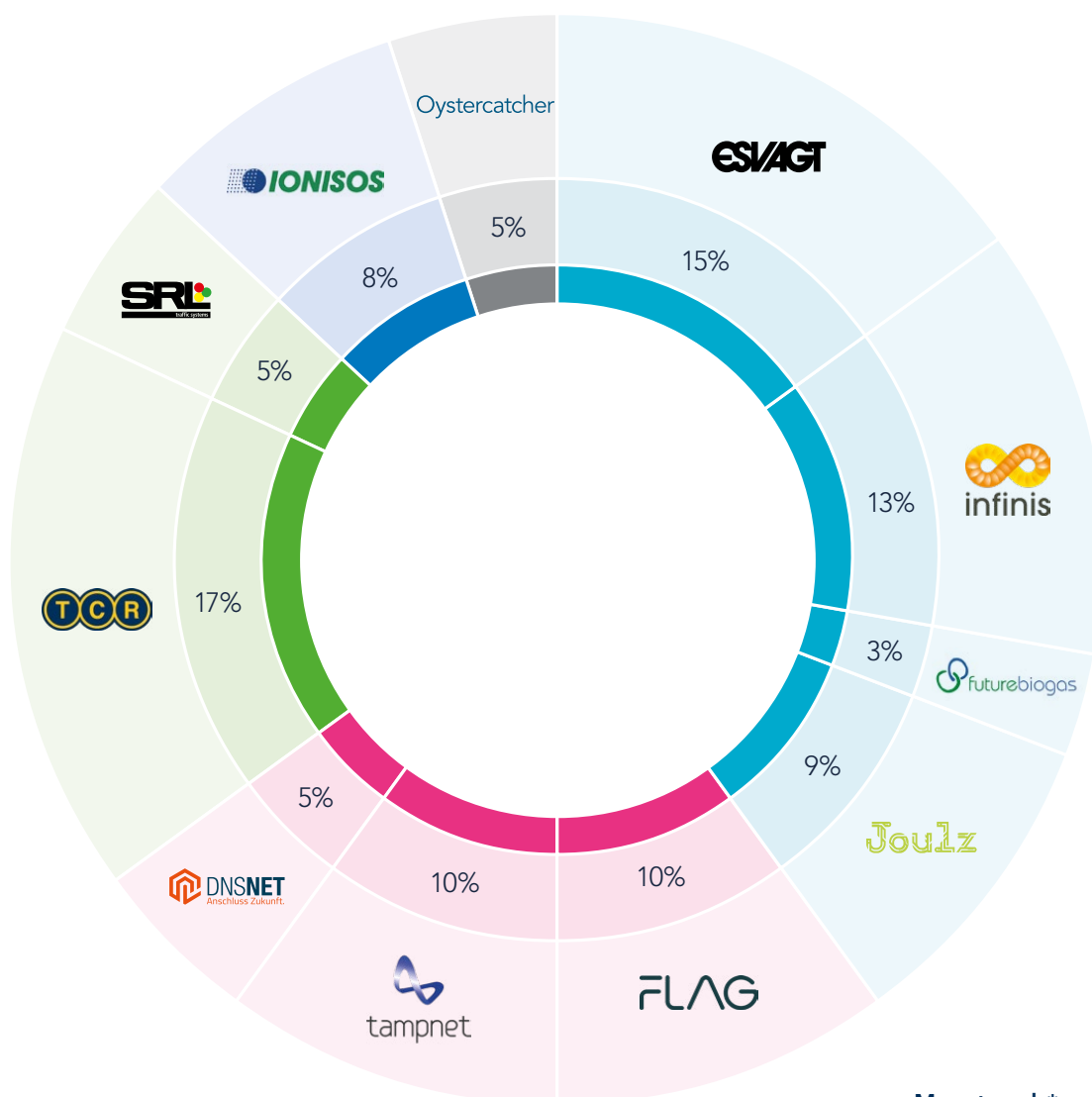
10.9%
total shareholder return,
annualised since IPO

10.1%
total return on
opening NAV in the
year to 31 March 2025

3iN share price performance since IPO



A high-quality, diverse and differentiated portfolio.



Megatrends*

Energy transition	40%
Digitalisation	25%
Renewing essential infrastructure	22%
Demographic change	8%
Other critical infrastructure	5%

* Refer to page 18 of our Annual report for details on megatrends.

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3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax resident in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.



For further information
www.3i-infrastructure.com



Annual report
www.3i-infrastructure.com/investors/reports/2025/