



Our strategy is to maintain a balanced portfolio of infrastructure investments delivering an attractive mix of income yield and capital appreciation for our shareholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

Clear strategic priorities

Maintaining a balanced portfolio	Disciplined approach to new investment
Managing the portfolio intensively	Maintaining an efficient balance sheet

A differentiated investment proposition

We invest across mid-market economic infrastructure and greenfield projects in developed markets, with a focus on the UK and Europe.

Total Shareholder Return

Name	1 Year	3 Year	5 Year	Since IPO
3i Infrastructure plc	33.4%	73.0%	143.3%	357.2%
FTSE 250 Index	1.0%	22.6%	34.5%	137.1%
FTSE All-Share Index	6.3%	31.3%	34.4%	92.9%

Key facts

£1.9bn

portfolio value

27

investments

9.20p

target dividend per share for FY20

13.4%

total shareholder return, annualised since IPO

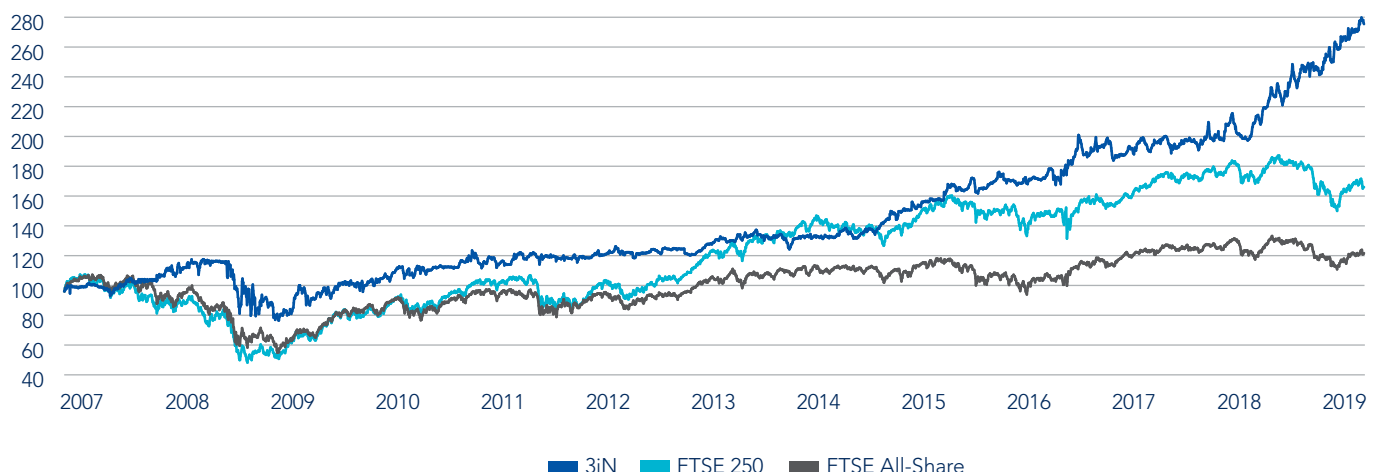
15.4%

total return on opening NAV in the year to 31 March 2019

£377m

new investments or commitments in the year to 31 March 2019

3iN share price performance since IPO



A balanced portfolio

Portfolio value by investment including commitments



● Infinis	15%	● Oystercatcher	8%
● WIG	15%	● Attero	6%
● Tampnet	11%	● Valorem	4%
● Joulz	10%	● Projects portfolio	11%
● TCR	10%	● India	1%
● ESVAGT	9%		

■ Utilities
■ Communications
■ Transportation/logistics
■ Natural resources/energy
■ Social infrastructure

Infinis

UK: generator of electricity from landfill gas and coal mine methane

Wireless Infrastructure Group

UK: communication towers and equipment

Tampnet

Norway: fibre based communications networks

Joulz

The Netherlands: energy infrastructure equipment

TCR

Belgium: ground support equipment in airports

ESVAGT

Denmark: emergency rescue and response vessels and wind farm service operations vessels

Oystercatcher

Belgium, the Netherlands, Malta and Singapore: oil product storage terminals

Attero

The Netherlands: waste treatment and processing facilities

Valorem

France: renewable power operator and developer

Projects portfolio

UK and Europe: Operational and greenfield concession-based projects

India

3i India Infrastructure Fund is a portfolio of five assets being managed for realisation

As at 31 March 2019

3i Infrastructure plc

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- Tiered management fee: 1.4% p.a. in respect of the portion of the gross investment value of the Company's portfolio up to £1.25 billion; 1.3% p.a. above £1.25 billion up to £2.25 billion; and 1.2% above £2.25 billion
- One-off transaction fee: 1.2% of the acquisition price of each new Investment
- No fee on cash or other net assets
- Performance fee equal to 20% of the Company's total return in excess of 8%, payable in three equal annual instalments, with the 2nd and 3rd instalments only payable if the performance of the Company exceeds 8% in those years or is above the 8% hurdle over the three years on an annual basis

3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax domiciled in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.



For further information
www.3i-infrastructure.com