Our strategy is to maintain a balanced portfolio of infrastructure investments delivering an attractive mix of income yield and capital appreciation for our shareholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

Clear strategic priorities

- Maintaining a balanced portfolio
- Disciplined approach to new investment
- Managing the portfolio intensively
- Maintaining an efficient balance sheet

A differentiated investment proposition
We invest across mid-market economic infrastructure and greenfield projects in developed markets, with a focus on the UK and Europe.

Total Shareholder Return

<table>
<thead>
<tr>
<th>Name</th>
<th>1 Year</th>
<th>3 Year</th>
<th>5 Year</th>
<th>Since IPO</th>
</tr>
</thead>
<tbody>
<tr>
<td>3i Infrastructure plc</td>
<td>8.9%</td>
<td>88.5%</td>
<td>165.1%</td>
<td>398.1%</td>
</tr>
<tr>
<td>FTSE 250 Index</td>
<td>6.3%</td>
<td>30.4%</td>
<td>43.0%</td>
<td>152.1%</td>
</tr>
<tr>
<td>FTSE All-Share Index</td>
<td>4.5%</td>
<td>37.2%</td>
<td>40.5%</td>
<td>101.5%</td>
</tr>
</tbody>
</table>

3iN share price performance since IPO

As at 30 September 2019
A balanced portfolio
Portfolio value by investment including commitments

£2.2bn

**Wireless Infrastructure Group**
**UK:** communication towers

**Infinis**
**UK:** generator of electricity from landfill gas and coal mine methane

**Tampnet**
**Norway:** offshore telecom network

**Joulz**
**The Netherlands:** essential energy infrastructure equipment and services

**TCR**
**Belgium:** ground support equipment in airports

**Ionisos**
**France:** cold sterilisation for the healthcare industry

**ESVAGT**
**Denmark:** emergency rescue and response vessels and wind farm service operations vessels

**Oystercatcher**
**Belgium, the Netherlands, Malta and Singapore:** oil product storage terminals

**Attero**
**The Netherlands:** waste treatment and processing

**Valorem**
**France:** onshore wind, solar and hydro developer

**Projects portfolio**
**UK and Europe:** Operational concession-based PPP/PFI projects

**India**
Portfolio of five assets being managed for realisation

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3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax resident in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.

For further information
www.3i-infrastructure.com