



Our strategy is to maintain a balanced portfolio of infrastructure investments delivering an attractive mix of income yield and capital appreciation for our shareholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

A differentiated investment proposition

We invest across mid-market economic infrastructure in developed markets, with a focus on the UK and Europe.

Strategic priorities

Maintaining a balanced portfolio

Disciplined approach to new investment

Managing the portfolio intensively

Maintaining an efficient balance sheet

Sustainability a key driver of performance

Key facts

£2.2bn

portfolio value

18

assets

10.45p

target dividend per share for FY22

12.4%

total shareholder return, annualised since IPO

10.6%

total return on opening NAV in the six months to 30 September 2021

£253m

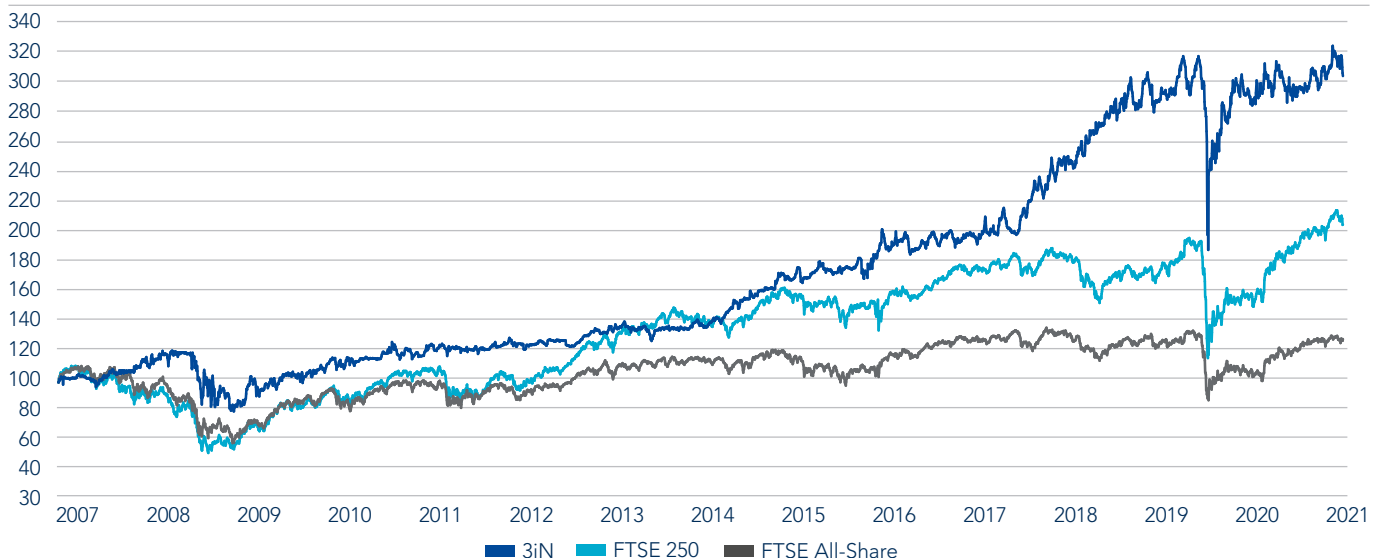
cash balances as at 30 September 2021

Total Shareholder Return

Name	1 Year	3 Year	5 Year	Since IPO p.a
3i Infrastructure plc	4.2%	37.3%	77.0%	446.7%
FTSE 250 Index	8.4%	21.7%	45.9%	203.2%
FTSE All share	(1%)	29.8%	115.1%	5.4%

As at 30 September 2021

3iN share price performance since IPO



As at 30 September 2021

A well diversified investment portfolio

Portfolio value by investment (as at 30 September 2021)

Projects

Netherlands and France

Roads and social infrastructure projects

Attero

Netherlands

Energy recovery from waste and recycling

Valorem

France

Renewable energy development and operating company

DNS:NET

Germany

Fibre based communications networks and data centres

Ionisos

France

Cold sterilisation facilities

ESVAGT

Denmark

Emergency rescue and response vessels and wind farm service operations vessels

Infinis

UK

Generator of electricity from captured landfill and mineral methane

TCR

Belgium

Owner and lessor of airport ground support equipment

Oystercatcher

Luxembourg

Oil product storage terminals in Netherlands, Belgium, Malta and Singapore

Tampnet

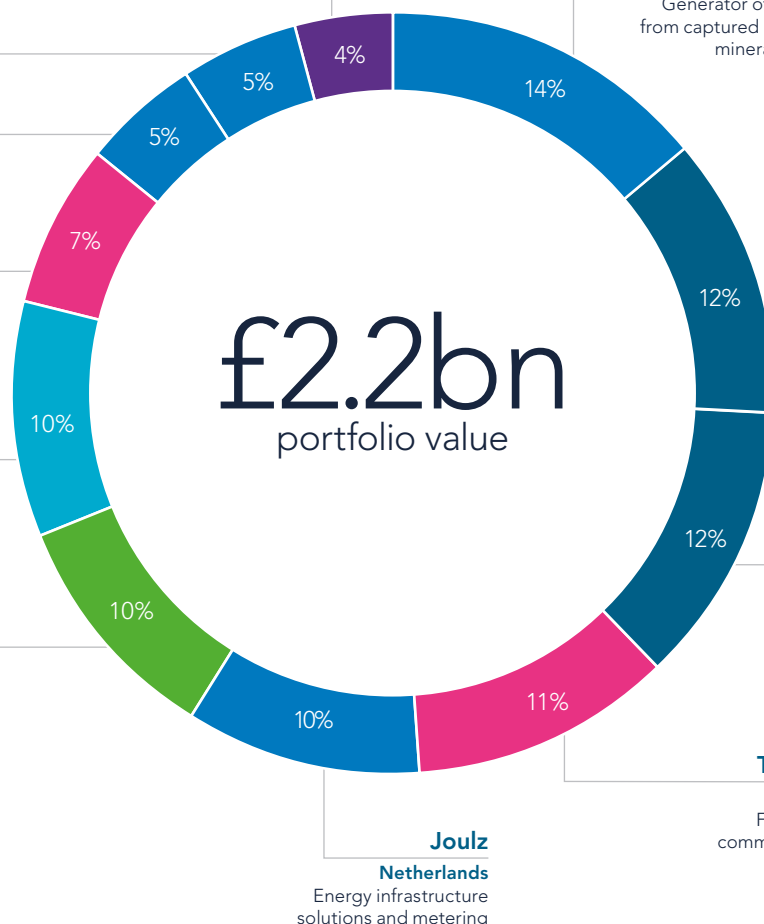
Norway

Fibre based communications networks

Joulz

Netherlands

Energy infrastructure solutions and metering



£2.2bn
portfolio value

● Utilities

● Transportation

● Communications

● Healthcare

● Natural resources/energy

● Social infrastructure

3i Infrastructure plc


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- Tiered management fee: 1.4% p.a. in respect of the portion of the gross investment value of the Company's portfolio up to £1.25 billion; 1.3% p.a. above £1.25 billion up to £2.25 billion; and 1.2% above £2.25 billion
- One-off transaction fee: 1.2% of the acquisition price of each new Investment
- No fee on cash or other net assets
- Performance fee equal to 20% of the Company's total return in excess of 8%, payable in three equal annual instalments, with the 2nd and 3rd instalments only payable if the performance of the Company exceeds 8% in those years or is above the 8% hurdle over the three years on an annual basis

3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax resident in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.

 For further information
www.3i-infrastructure.com