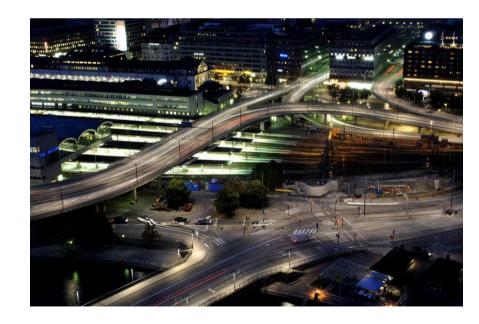
Annual General Meeting



24 August 2007





Peter Sedgwick Chairman



Interim Management Statement



- Investment of £357m
 - Minority share in Oitanking GmbH subsidiaries
 - Draw down of I² commitments
 - Transfer of Thermal Conversion Compound
- Returns in line with expectation
- Investment Adviser strengthening team

Indian Infrastructure Fund



- Asia is an area of focus for 3i Infrastructure Limited
- 3i Group is raising a \$1bn infrastructure fund for India, in which the Directors propose a commitment of \$250 million
- Fund investment allows greater diversity across larger assets than investing directly
- Dedicated infrastructure investment team in India
- No fees charged to 3i Infrastructure Limited



The Board of Directors



Phil Austin





Martin Dryden





Paul Waller





Peter Wagner



Formal business for today



- Annual General Meeting
 - regular business of the company



The Resolutions



- 7 ordinary resolutions on regular annual business
- 2 special resolutions



"To elect Peter Sedgwick as a director"



"To re-elect Philip Austin as a director"



"To re-elect Martin Dryden as a director"



"To elect Peter Wagner as a director"



"To elect Paul Waller as a director"



"To re-appoint Ernst & Young LLP as independent Auditors of the Company to hold office until the conclusion of the next Annual General Meeting"



"To authorise the directors to determine the remuneration of the independent auditors"

Proxy votes lodged for this Resolution: 99.99% For, 0.01% Against



Special Resolution

To amend the articles of association to include pre-emption rights

(The full text of this Resolution is set out in the Notice of AGM)

Proxy votes lodged for this Resolution: 99.99% For, 0.01% Against



Proxy votes lodged for this Resolution: 99.99% For, 0.01% Against

Special Resolution

To authorise the directors to allot shares for cash as if pre-emption rights did not apply in line with the ABI's guidelines

(The full text of this Resolution is set out in the Notice of AGM)

