

3i Infrastructure Limited

Annual General Meeting



24 August 2007



3i Infrastructure Limited



Peter Sedgwick
Chairman



- Investment of £357m
 - Minority share in Oitanking GmbH subsidiaries
 - Draw down of I² commitments
 - Transfer of Thermal Conversion Compound
- Returns in line with expectation
- Investment Adviser strengthening team

- Asia is an area of focus for 3i Infrastructure Limited
- 3i Group is raising a \$1bn infrastructure fund for India, in which the Directors propose a commitment of \$250 million
- Fund investment allows greater diversity across larger assets than investing directly
- Dedicated infrastructure investment team in India
- No fees charged to 3i Infrastructure Limited

3i Infrastructure Limited



The Board of Directors

3i Infrastructure Limited



Phil Austin



3i Infrastructure Limited



Martin Dryden



3i Infrastructure Limited



Paul Waller



3i Infrastructure Limited



Peter Wagner





- Annual General Meeting
 - regular business of the company

3i Infrastructure Limited



The Resolutions

- 7 ordinary resolutions on regular annual business
- 2 special resolutions



“To elect Peter Sedgwick as a director”

Proxy votes lodged for this Resolution:
100% For



“To re-elect Philip Austin as a director”

Proxy votes lodged for this Resolution:
100% For

“To re-elect Martin Dryden as a director”

Proxy votes lodged for this Resolution:
100% For



“To elect Peter Wagner as a director”

Proxy votes lodged for this Resolution:
100% For



“To elect Paul Waller as a director”

Proxy votes lodged for this Resolution:
100% For

“To re-appoint Ernst & Young LLP as independent Auditors of the Company to hold office until the conclusion of the next Annual General Meeting”

Proxy votes lodged for this Resolution:
100% For

“To authorise the directors to determine the remuneration of the independent auditors”

Proxy votes lodged for this Resolution:
99.99% For, 0.01% Against

Special Resolution

To amend the articles of association to include pre-emption rights

(The full text of this Resolution is set out in the Notice of AGM)

Proxy votes lodged for this Resolution:
99.99% For, 0.01% Against

Proxy votes lodged for this Resolution:
99.99% For, 0.01% Against

Special Resolution

To authorise the directors to allot shares for cash as if pre-emption rights did not apply in line with the ABI's guidelines

(The full text of this Resolution is set out in the Notice of AGM)

