



9 November 2017

Results for the six months to 30 September 2017

3i Infrastructure plc ("the Company") today announces its results for the six months to 30 September 2017.

Performance highlights

7.1%

Total return on opening NAV

£121m

Total return for the period

177.0p

NAV per share

Good portfolio performance drove growth in net asset value

- Total return of £121m for the period ahead of the 8% to 10% per annum return target over the medium term.
- Net asset value ("NAV") of £1,817m at 30 September (March 2017: £1,735m).

£81m

Total income and non-income cash

Strong growth in income

- Income growth driven by new investments made in the previous financial year.
- Total income of £48m in the period. In addition, non-income cash of £33m was received.

£10m

Cash balances

Maintained an efficient balance sheet

- Low level of cash held over the period.

£379m

Undrawn RCF balance

Good level of liquidity for investment

- Liquidity available from £500m revolving credit facility, including £200m accordion increase.

3.925p

Interim dividend per share

On track to deliver the dividend target for the year

- Interim dividend of 3.925p per share will be distributed on 8 January 2018.
- On track to deliver the total dividend target for FY18 of 7.85p per share, representing growth of 4% on FY17.

Richard Laing, Chairman of 3i Infrastructure plc, said: “The Company has had a good first half of the year, with a total return ahead of target.”

Phil White, Managing Partner, Infrastructure, 3i Investments plc, said: “Our investments have delivered strong NAV growth and income to the Company, through our focus on engaged asset management.”

For further information, please contact:

Richard Laing, Chairman, 3i Infrastructure plc
Thomas Fodor, investor enquiries
Kathryn van der Kroft, press enquiries

Tel: 01534 847 410
Tel: 020 7975 3469
Tel: 020 7975 3021

For further information regarding the announcement of results for 3i Infrastructure plc please see www.3i-infrastructure.com. The analyst presentation will be made available on this website during the day.

Note

Subject to shareholder approval, the proposed interim dividend is expected to be paid on 8 January 2018 to holders of ordinary shares on the register on 24 November 2017. The ex-dividend date will be on 23 November 2017.

Notes to editors

3i Infrastructure plc is a Jersey-incorporated, closed-ended investment company, listed on the London Stock Exchange and regulated by the Jersey Financial Services Commission. The Company is a long-term investor in infrastructure businesses and assets. The Company’s market focus is on economic infrastructure and greenfield projects in developed economies, principally in Europe, investing in operating businesses and projects which generate long-term yield and capital growth.

3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as Investment Adviser to 3i Infrastructure plc.

This statement has been prepared solely to provide information to shareholders. It should not be relied on by any other party or for any other purpose. It and the Company’s Half-yearly report may contain statements about the future, including certain statements about the future outlook for 3i Infrastructure plc. These are not guarantees of future performance and will not be updated. Although we believe the expectations are based on reasonable assumptions, any statements about the future outlook may be influenced by factors that could cause actual outcomes and results to be materially different.

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