We invest in resilient businesses that combine strong downside protection with exciting growth prospects. Our controlling stakes allow us to drive value creation strategies. We have repeatedly sold these stakes above holding value, delivering superior returns to shareholders.

Our objectives are to provide shareholders with a total return of 8% to 10% per annum, to be achieved over the medium term, with a progressive annual dividend per share.

We provide public market investors with access to mid-market core-plus private infrastructure businesses across a variety of megatrends, sectors and geographies.

Managing Partner and Head of European Infrastructure



Bernardo Sottomayor

Strategic priorities

- Maintaining a balanced portfolio
- Disciplined approach to new investment
- Managing the portfolio intensively
- Maintaining an efficient balance sheet
- Sustainability a key driver of performance

Total Shareholder Return

Name	1 Year	3 Years	5 Years	Since IPO p.a
3i Infrastructure plc	13.2%	44.7%	54.8%	11.5%
FTSE 250 Index	15.2%	48.3%	24.8%	7.0%

As at 30 September 2026

£3.6bn
portfolio value

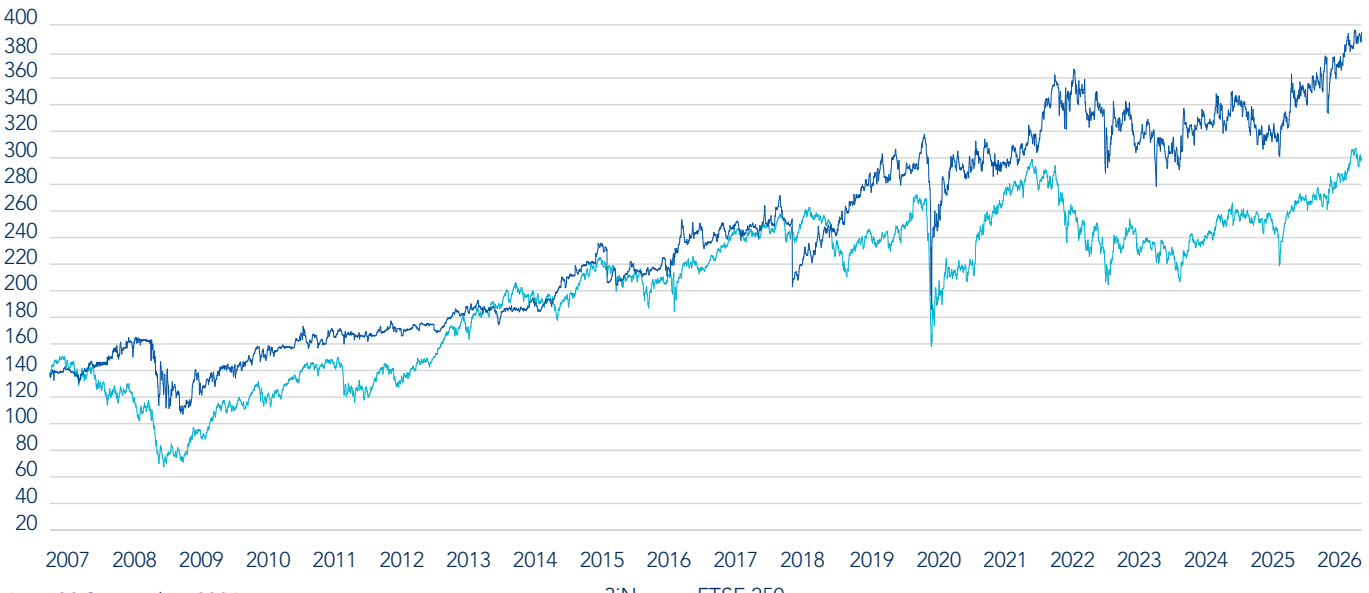
10
assets

14.3p
target dividend per share for FY27

54.8%
total shareholder return in the five years to 30 September 2026

4.5%
total return on opening NAV in the six months to 30 September 2026

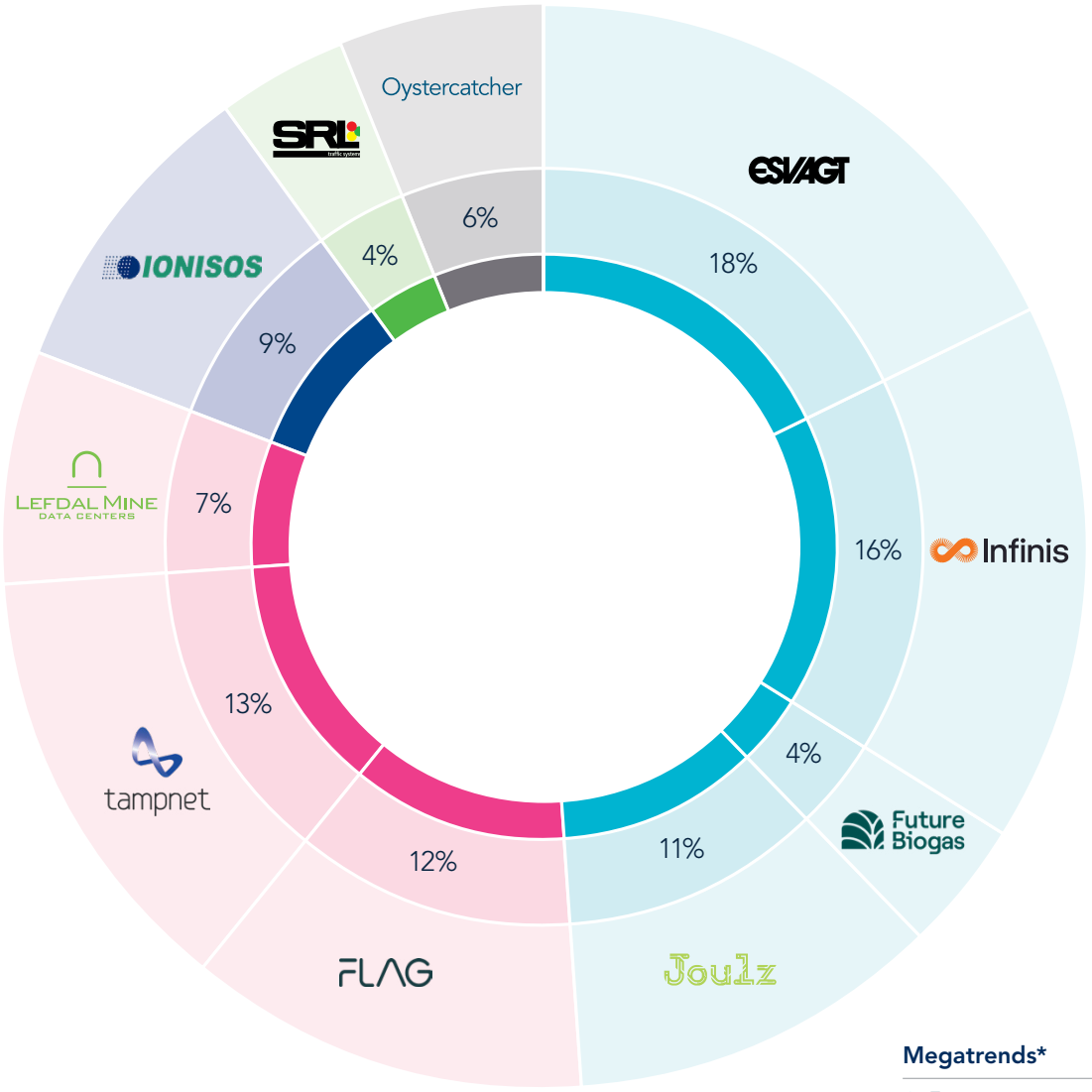
3iN share price performance since IPO



As at 30 September 2026

Portfolio value by investment (as at 30 September 2026)

A high-quality, diverse and differentiated portfolio, shaped by long-term megatrends.



Megatrends*

Energy transition	49%
Digitalisation	32%
Demographic change	9%
Renewing essential infrastructure	4%
Other critical infrastructure	6%

* Refer to page 25 of our Annual report for details on megatrends.

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3i Infrastructure plc is a closed-ended investment company incorporated in Jersey and tax resident in the United Kingdom, listed on the London Stock Exchange (FTSE 250) and regulated by the Jersey Financial Services Commission. 3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and acts as 3i Infrastructure plc's investment manager.

For further information
www.3i-infrastructure.com

Annual report
www.3i-infrastructure.com/investors/results-reports-presentations/annual-report-2026/