

3i Infrastructure Limited



Extraordinary General Meeting

10 September 2007



3i Infrastructure Limited



Peter Sedgwick
Chairman





- Proposed investment with Related Party:
 - Infrastructure fund in India
 - Established by 3i Group
 - US\$250m commitment

- Related Party Transaction
 - 3i Group plc is a substantial shareholder in 3i Infrastructure
 - 3i Investments plc is investment adviser to 3i Infrastructure



- Participation in a larger capital pool
 - Greater diversity
 - Larger investments
- Scale of 3i dedicated infrastructure investment team in India
- No additional advisory, management or performance fees payable by 3i Infrastructure Limited

3i Infrastructure Limited



The Board of Directors

3i Infrastructure Limited



Paul Waller



3i Infrastructure Limited



Phil Austin



Martin Dryden



Peter Wagner



- Extraordinary General Meeting
 - Ordinary resolution
 - Over 50% of the shareholders' votes in favour
 - Related party - 3i Group - may not vote



To approve the related party transaction

(The full text of this Resolution is set out in the Notice of EGM)

Proxy votes lodged for this Resolution:

100% For, 0% Against