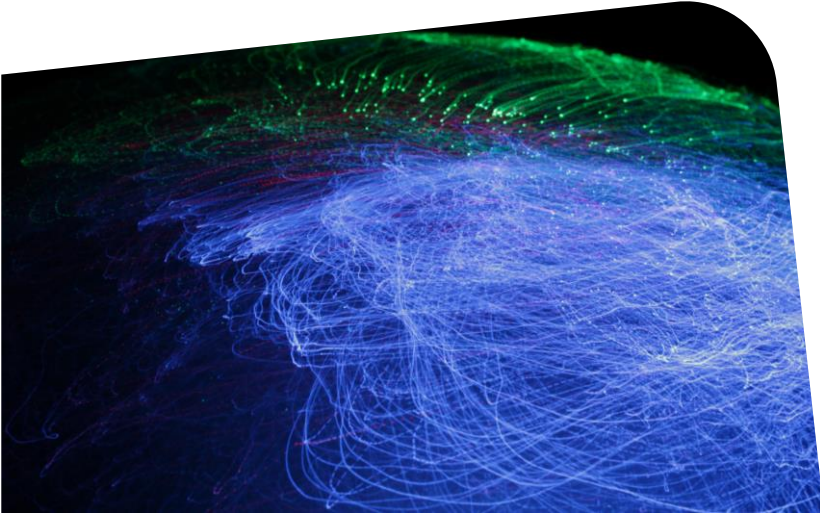




Capital Markets Event

3i Infrastructure plc

26th January 2026





Introduction

Bernardo Sottomayor

Managing Partner, Head of European Infrastructure





13.30 **Introduction and agenda**

Bernardo Sottomayor

Managing Partner, Head of European Infrastructure, 3i

Investing through the portfolio: ESVAGT

Anna Dellis

Partner, 3i

14.00 **Infinis**

Tim Short

Partner, 3i

Bruce Heppenstall

CEO, Infinis

14:45 **Tampnet**

Oscar Tylegård

Partner, 3i

Elie Hanna

CEO, Tampnet

15:30 **Tea, coffee and scones**

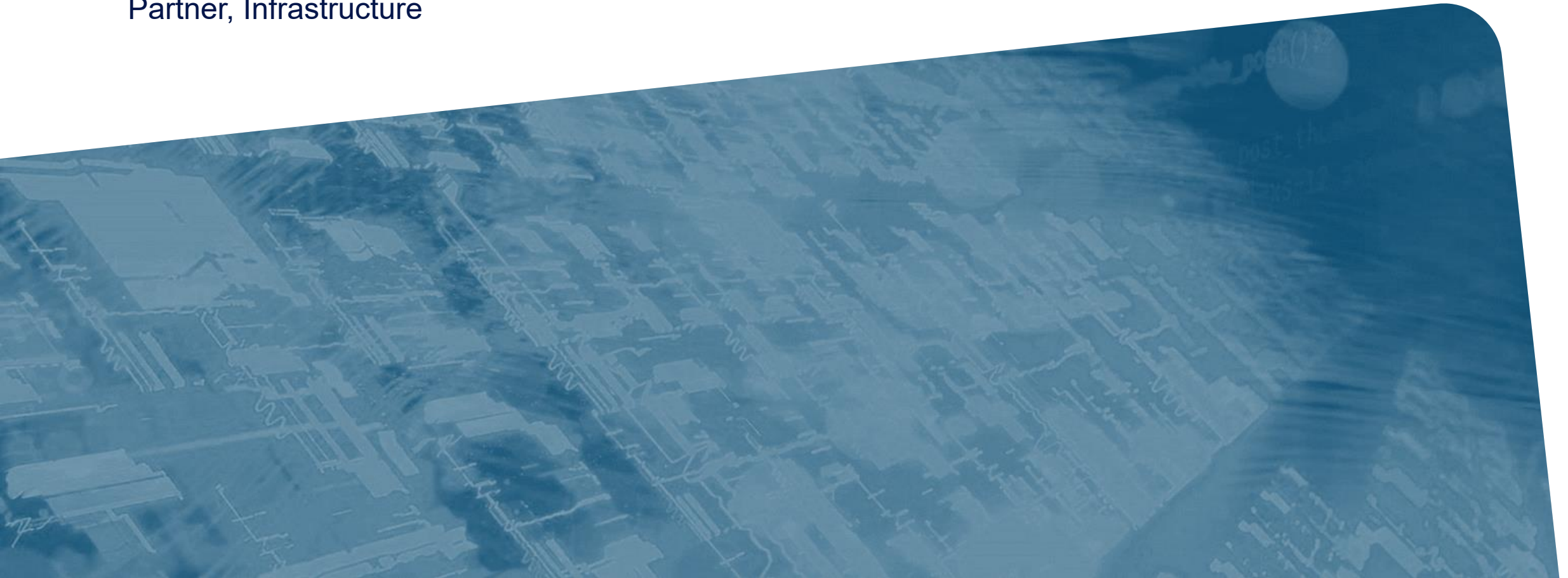
The Tapestry Room Foyer



Investing through the portfolio: **ESVAGT**

Anna Dellis

Partner, Infrastructure



ESVAGT

SAFETY & SUPPORT AT SEA

- Pioneer and market leader in the provision of Service Operation Vessels (“SOVs”) to offshore wind farms (c.35% market share)
- Leading provider of Emergency Response and Rescue Vessels (“ERRVs”) to the offshore energy sector



Growing the fleet in Europe

- December 2025 – ESVAGT took delivery of world's first methanol powered SOV – for Orsted in UK
- A second vessel is under construction at Cemre Shipyard in Turkey – also for Orsted in UK
- Further newbuild underway at Cemre – for Vestas

E-methanol powered SOV



Strategic acquisition of two SOVs from Edda Wind

- Immediate EBITDA contribution
- ESVAGT preferred buyer due to:
 - Reputation and relationships with customers
 - Strong operational and safety track record
 - High certainty of execution



Leveraging the European track record to grow in new regions



US joint venture with Crowley Maritime (CREST)

15-year contract to service the largest
offshore wind farm in North America



South Korea joint venture with KMC Line (KESTO)

Opportunity to become first international
SOV operator in South Korean market



ESVAGT's growing fleet

OPERATIONAL

UNDER CONSTRUCTION

**15
SOVs**

9
Operational
(Nov-25)

Orsted 1
(Dual-fuel engine)

Breeze Enabler
(Edda Wind)

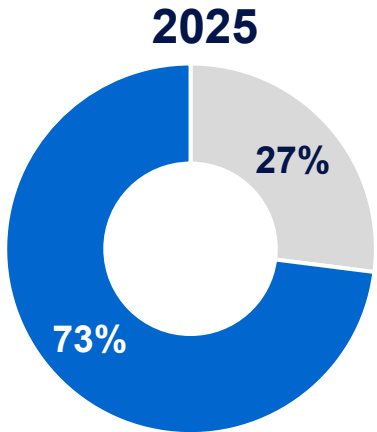
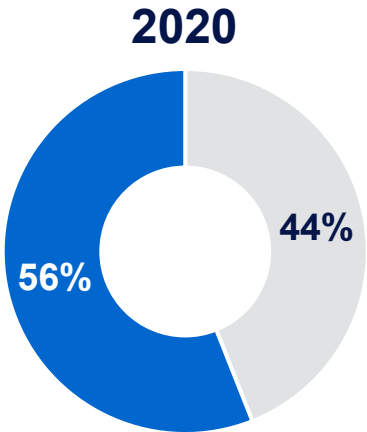
Brint Enabler
(Edda Wind)

1
European SOV

1
European SOV

1
North American SOV

Contracted revenues



■ ERRV ■ SOV



3i Infrastructure plc

