



8 May 2025

Results for the year to 31 March 2025

3i Infrastructure plc ('3i Infrastructure' or the 'Company') today announces a 10.1% return for the year, delivery of the FY25 dividend target of 12.65 pence per share and a 6.3% increase in the target dividend for FY26 to 13.45 pence per share.

Richard Laing, Chair of 3i Infrastructure plc, said:

"3i Infrastructure continues its long track record of delivering sustainable returns through investing in resilient businesses. I am pleased to report a total return of 10.1% in the year ended 31 March 2025, ahead of our target. Over the long term, we have consistently met or outperformed our return objective, and we have increased the dividend per share in every year of the Company's existence."

Bernardo Sottomayor, Managing Partner and Head of European Infrastructure, 3i Investments plc, added:

"Our investment strategy continues to deliver superior returns through the economic cycle. The portfolio overall has proved resilient and we continue to see good earnings momentum."

Performance highlights

Outperformed our target return of 8-10% p.a.

10.1%

Total return on opening NAV

£333m

Total return for the year

£3,562m

NAV

386.2p

NAV per share

Delivered FY25 dividend target, fully covered

12.65p

Full year dividend per share for FY25

Setting higher target for FY26 dividend, up 6.3% year-on-year

13.45p

Target dividend per share for FY26

For further information, please contact:

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For further information regarding the announcement of the results for 3i Infrastructure plc, please visit www.3i-infrastructure.com. A recording of the analyst presentation will be made available on this website during the day.

Notes to the preliminary announcement**Note 1**

The statutory accounts for the year to 31 March 2025 have not yet been delivered to the Jersey Financial Services Commission. The statutory accounts for the year to 31 March 2024 have been delivered to the Jersey Financial Services Commission. The auditor's reports on the statutory accounts for these years are unqualified. This announcement does not constitute statutory accounts. The preliminary announcement is prepared on the same basis as set out in the statutory accounts for the year to 31 March 2024.

Note 2

Subject to shareholder approval, the proposed final dividend is expected to be paid on 11 July 2025 to holders of ordinary shares on the register on 13 June 2025. The ex-dividend date for the final dividend will be on 12 June 2025.

Note 3

This report contains Alternative Performance Measures ('APMs'), which are financial measures not defined in International Financial Reporting Standards ('IFRS'). More information relating to APMs, including why we use them and the relevant definitions, can be found in the Company's 2025 Annual report and accounts and in the Financial review section.

Note 4

The preliminary announcement has been extracted from the Annual report and accounts 2025. The Annual report and accounts 2025 will be available on the Company's website today. Printed copies of the Annual report and accounts 2025 will be distributed to shareholders who have elected to receive printed copy communications on or soon after 22 May 2025.

Notes to editors**About 3i Infrastructure plc**

3i Infrastructure plc is a Jersey-incorporated, closed-ended investment company, an approved UK Investment Trust, listed on the London Stock Exchange and regulated by the Jersey Financial Services Commission. The Company's purpose is to invest responsibly in infrastructure, delivering long-term sustainable returns to shareholders and having a positive influence on our portfolio companies and their stakeholders.

3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and is the investment manager of 3i Infrastructure plc.

This statement has been prepared solely to provide information to shareholders. It should not be relied on by any other party or for any other purpose. It and the Company's Annual report and accounts may contain statements about the future, including certain statements about the future outlook for 3i Infrastructure plc. These are not guarantees of future performance and will not be updated. Although we believe our expectations are based on reasonable assumptions, any statements about the future outlook are subject to a number of risks and uncertainties and could change. Factors which could cause or contribute to such differences include, but are not limited to, general economic and market conditions and specific factors affecting the financial prospects or performance of individual investments within the portfolio of 3i Infrastructure plc.

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