



12 May 2026

Results for the year to 31 March 2026

3i Infrastructure plc ('3i Infrastructure' or the 'Company') today announces an 8.5% return for the year, delivery of the FY26 dividend target of 13.45 pence per share and a 6.3% increase in the target dividend for FY27 to 14.30 pence per share.

Richard Laing, Chair of 3i Infrastructure plc, said:

"3i Infrastructure delivered a solid performance in a year marked by geopolitical and macroeconomic uncertainty. I am pleased to report that, for the year ended 31 March 2026, the Company generated a total return of 8.5%, in line with our target. We have met or exceeded our return objective in every year for over a decade."

Bernardo Sottomayor, Managing Partner and Head of European Infrastructure, 3i Investments plc, added:

"We continue to deliver exceptional returns to shareholders from exits, enhancing our realisation track record with the successful sale of TCR. "

Performance highlights

<p>In line with our target return of 8-10% p.a.</p>	<p>8.5% Total return on opening NAV</p> <p>£295m Total return for the year</p> <p>£3,737m NAV</p> <p>405.2p NAV per share</p>
<p>Delivered FY26 dividend target, fully covered</p> <p>Setting higher target for FY27 dividend, up 6.3% year-on-year</p>	<p>13.45p Full year dividend per share for FY26</p> <p>14.30p Target dividend per share for FY27</p>

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For further information regarding the announcement of the results for 3i Infrastructure plc, please visit www.3i-infrastructure.com. A recording of the analyst presentation will be made available on this website during the day.

Notes to the preliminary announcement

Note 1

The statutory accounts for the year to 31 March 2026 have not yet been delivered to the Jersey Financial Services Commission. The statutory accounts for the year to 31 March 2025 have been delivered to the Jersey Financial Services Commission. The auditor's reports on the statutory accounts for these years are unqualified. This announcement does not constitute statutory accounts. The preliminary announcement is prepared on the same basis as set out in the statutory accounts for the year to 31 March 2025.

Note 2

Subject to shareholder approval, the proposed final dividend is expected to be paid on 10 July 2026 to holders of ordinary shares on the register on 12 June 2026. The ex-dividend date for the final dividend will be on 11 June 2026.

Note 3

The preliminary announcement contains Alternative Performance Measures ('APMs'), which are financial measures not defined in International Financial Reporting Standards ('IFRS'). More information relating to APMs, including why we use them and the relevant definitions, can be found in the Company's 2026 Annual report and accounts and in the Financial review section.

Note 4

The preliminary announcement has been extracted from the Annual report and accounts 2026. The Annual report and accounts 2026 will be available on the Company's website today. Printed copies of the Annual report and accounts 2026 will be distributed to shareholders who have elected to receive printed copy communications on or soon after 22 May 2026.

Notes to editors

About 3i Infrastructure plc

3i Infrastructure plc is a Jersey-incorporated, closed-ended investment company, an approved UK Investment Trust, listed on the London Stock Exchange and regulated by the Jersey Financial Services Commission. The Company's purpose is to invest responsibly in infrastructure, delivering long-term sustainable returns to shareholders and having a positive influence on its portfolio companies and their stakeholders.

3i Investments plc, a wholly-owned subsidiary of 3i Group plc, is authorised and regulated in the UK by the Financial Conduct Authority and is the investment manager of 3i Infrastructure plc.

This statement has been prepared solely to provide information to shareholders. It should not be relied on by any other party or for any other purpose. It and the Company's Annual report and accounts may contain statements about the future, including certain statements about the future outlook for 3i Infrastructure plc. These are not guarantees of future performance and will not be updated. Although we believe our expectations are based on reasonable assumptions, any statements about the future outlook are subject to a number of risks and uncertainties and could change. Factors which could cause or contribute to such differences include, but are not limited to, general economic and market conditions and specific factors affecting the financial prospects or performance of individual investments within the portfolio of 3i Infrastructure plc.

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